

**CAVALIER COMMUNITY
FOUNDATION**

Inquiries about the Cavalier Community
Foundation and donations may be
sent to:

Cavalier Community Foundation
Att: Name
Address
City, State, Zip

Specific questions related to methods of
giving and tax-exempt benefits may be
directed to:

North Dakota Community Foundation
Att: Kevin Dvorak
PO Box 387
Bismarck, ND 58502-0387
www.ndcf.net

**OPPORTUNITIES FOR
CHARITABLE
DONORS**

TODAY AND TOMORROW

*“What a man does for himself, dies with
him. What he does for his community lives
long after he’s gone.”*
-Theodore Roosevelt

GENERAL INFORMATION

Established in 2004 by a group of concerned residents, the Cavalier Community Foundation (CCF) provides a method of receiving funds/donations to benefit projects or non-profits in the Cavalier area. The CCF is affiliated with the North Dakota Community Foundation, which is a non-profit tax-exempt corporation under IRS code 501(c)(3) and North Dakota law.

MANAGEMENT & PURPOSE

All contributions and bequests received by the Cavalier Community Foundation are placed into a permanent endowment fund. Earnings from the fund will be used to support projects or programs in the Cavalier area as determined by a board of local citizens. The North Dakota Community Foundation provides professional management for the fund. Gifts to the Cavalier Community Foundation are tax deductible to the full extent of Federal and State law.*

MATCHING GIFT OPPORTUNITY

The CCF has an opportunity to access matching funds from the North Dakota Community Foundation. If the Cavalier community can raise \$25,000 within one year, the NDCF will add \$5,000 to the CCF!

METHODS OF GIVING

Outright Gifts: This is a simple, convenient way to donate and receive a maximum tax advantage. Money, securities, or appreciated property may be transferred to the fund, and the donor receives a tax deduction based on the value at the time of transfer. The donor will not be subject to capital gains tax on any appreciation.

Bequests: Donors may provide gifts to the fund through their will. The will can provide for a stated sum, percentage or for the residue and remainder of the estate, real or personal.

Deferred Gifts: Gifts made in this manner can pay a lifetime income to the donor or his designee. Upon death, the residue of the gift becomes property of the Cavalier Community Foundation.

Life Insurance: By naming the fund as the irrevocable beneficiary of a life insurance policy, donors are entitled to an immediate tax deduction in the amount of the cash value of the policy. Premiums paid thereafter are deductible from income tax.

Memorials: Gifts honoring individuals are an appropriate way of indicating one's care and concern.

*Consult your tax advisor for more information.

DONATION FORM

**Yes, I Am Interested in Learning
More About the
Cavalier Community Foundation
Gifting Opportunities!**

_____ **Enclosed is my Contribution of:**

\$ _____

_____ **Please have a Board Member
contact me with additional information.**

Name _____

Address _____

Telephone # _____

CCF Board of Directors: