

DONATION FORM

Yes, I Am Interested in Learning More
About the Finley Community Endowment
Fund Gifting Opportunities!

_____ Enclosed is my Contribution of:

\$ _____

_____ Please have a Board Member
contact me with additional information.

Name: _____

Address: _____

Telephone #(s): _____

Please return this form to:

Finley Community Endowment Fund
PO Box 321
Finley, ND 58230



**FINLEY COMMUNITY
ENDOWMENT FUND**

"Planning Today ~ Preparing for Tomorrow"

**FINLEY
COMMUNITY
ENDOWMENT
FUND**

Planning Today



*Preparing
For
Tomorrow*

Opportunities for Charitable Donors

What is the Finley Community Endowment Fund (FCEF)?

In 2002 a group of community-minded residents concerned with Finley's future progress established the FCEF as a non-profit charitable organization to provide a means to provide funding opportunities for endeavors that promote community betterment.

It provides a method for receiving funds and donations to benefit projects or non-profits in the Finley area. These gifts are pooled together into a larger fund from which earnings are distributed.

How do we work?

The FCEF is affiliated with the North Dakota Community Foundation, a non-profit tax-exempt corporation under IRS code 501c(3) and North Dakota law.

All contributions and bequests received by FCEF are placed into a permanent endowment fund with the North Dakota Community Foundation who provides professional management for the fund.

How will my donation be used?

Funds will be awarded in the form of grants through an application process for worthy local projects, programs and organizations that promote the enhancement and enrichment of the Finley community.

Who decides who gets funded?

The disbursement of these funds will be determined by the FCEF Board of Directors which is comprised of caring and concerned members of the Finley community.

Your gift is completely tax deductible to the full extent of Federal and State law.*

MATCHING GIFT OPPORTUNITY

The FCEF has an opportunity to access matching funds from the North Dakota Community Foundation. In each calendar year the NDCF will match the funds raised, dollar-for-dollar up to \$10,000 and if the community raises \$25,000 in that same year, the NDCF will add another \$5,000 to the Finley Community Endowment Fund. A total match opportunity of up to \$15,000.

METHODS OF GIVING

Outright Gifts: A simple, convenient way to donate and receive a maximum tax advantage. Money, securities, or appreciated property may be transferred to the fund from which the donor receives a tax deduction

based on the value at the time of transfer. The donor will not be subject to capital gains tax on any appreciation.

Bequests: Donors may provide gifts to the fund through their will. The will can provide for a stated sum, percentage or for the residue and remainder of the estate, real or personal.

Deferred Gifts: Gifts made in this manner can pay a lifetime income to the donor or his designee. Upon death, the residue of the gift becomes property of the Finley Community Endowment Fund.

Life Insurance: By naming the fund as the irrevocable beneficiary of a life insurance policy, donors are entitled to an immediate tax deduction in the amount of the cash value of the policy. Premiums paid there after are deductible from income tax.

Memorials: Gifts honoring individuals are an appropriate way of indicating one's care and concern.

***Consult your tax advisor for more information.**

“What a man does for himself dies with him. What he does for his community lives long after he's gone.” ~ Theodore Roosevelt