

LEAVE YOUR LEGACY

Include the
Grafton Community
Endowment Fund

In your estate plans.

Talk to your financial professional
about how you can leave a legacy
for your community.



Opportunities for
Charitable Donors

GRAFTON
COMMUNITY
ENDOWMENT
FUND



**GRAFTON COMMUNITY
ENDOWMENT FUND**

910 Hill Avenue
Grafton, ND 58237

*“What a man does for himself, dies
with him. What he does for his
community lives long after he’s gone.”*

-Theodore Roosevelt

GENERAL INFORMATION

Established in 1983 by a group of residents concerned about the lack of funding for local projects, the Grafton Community Endowment Fund provides a method of receiving funds/donations to benefit projects or non-profits in the Grafton area. The GCEF is affiliated with the North Dakota Community Foundation, a non-profit tax-exempt corporation under IRS code 501(c)(3) and North Dakota Law.

All contributions and bequests received by the Grafton Community Endowment Fund are placed into a permanent endowment fund. Earnings from the fund will be used to support projects or programs in the Grafton area as determined by a board of local citizens. The North Dakota Community Foundation provides professional management for the Fund. Gifts to the Grafton Community Endowment Fund are tax deductible to the full extent of Federal and State Law.*

MATCHING GIFT OPPORTUNITY

The North Dakota Community Foundation annually will match all gifts to the Grafton Community Endowment Fund dollar-for-dollar up to the first \$10,000 raised. If the community can raise \$25,000, an additional \$5,000 will be added to the matching total.



METHODS OF GIVING

OUTRIGHT GIFTS: This is a simple, convenient way to donate and receive a maximum tax advantage. Money, securities, or appreciated property may be transferred to the Foundation, and the donor receives a tax deduction based on the value at the time of transfer. The donor will not be subject to capital gains tax on any appreciation.

BEQUESTS: Donors may provide gifts to the Foundation through their will. The will can provide for a stated sum, percentage, or for the residue and remainder of the estate, real or personal.

DEFERRED GIFTS: Gifts made in this manner can pay a lifetime income to the donor or his designee. Upon death, the residue of the gift becomes property of the Grafton Community Endowment Fund.

LIFE INSURANCE: By naming the Foundation as the irrevocable beneficiary of a life insurance policy, donors are entitled to an immediate tax deduction in the amount of the cash value of the policy. Premiums paid thereafter are deductible from income tax.

MEMORIALS: Gift honoring individuals are an appropriate way of indicating one's care and concern.

*Consult your tax advisor for more information

DONATION FORM

Yes, I am Interested in Learning More
About the Grafton Community
Endowment Fund Gifting Opportunities!

_____ Enclosed is my Contribution of:

\$ _____

_____ Please have a Board Member contact
me with additional information.

Name _____

Address _____

Telephone # _____

E-Mail Address _____

Grafton Community Endowment Fund
910 Hill Avenue
Grafton, ND 58237