

## *LEAVE YOUR LEGACY*

Include the  
**HARVEY AREA COMMUNITY  
FOUNDATION**  
In Your Will

### HERE'S HOW:\*

I give and bequeath to the North Dakota Community Foundation, a qualified charitable organization under IRS 501(c)(3), located in Bismarck, North Dakota, \_\_\_\_\_% of my residuary estate or (the sum of \$\_\_\_\_\_) or (specific property herein described) for the Harvey Area Community Foundation, a permanent component fund of the North Dakota Community Foundation.

## *It All Comes Back To You*

\*Contact your financial advisor for details

One seed can start a garden,  
One smile can lift a spirit,  
One candle can light a room,  
One conversation can start a friendship,  
One step can begin a journey,  
One heart can love many...  
*One person can make a difference -  
That one is YOU!*



Inquiries about the Harvey Community Foundation and donations may be sent to:

Harvey Area Community Foundation  
Attn: Kim Moen  
120 West 8<sup>th</sup> Street  
Harvey, ND 58341  
701-324-2000

Specific questions related to methods of giving and tax-exempt benefits may be directed to:

North Dakota Community Foundation  
Att: Kevin Dvorak  
PO Box 387  
Bismarck, ND 58502-0387  
[www.ndcf.net](http://www.ndcf.net)

# HARVEY AREA COMMUNITY FOUNDATION



## CHOOSING TO MAKE A DIFFERENCE

*“What a man does for himself, dies with him. What he does for his community lives long after he’s gone.”  
-Theodore Roosevelt*

## **GENERAL INFORMATION**

Established in 2007, the Harvey Area Community Foundation provides a method of receiving funds/donations to benefit projects or non-profits in the Harvey area. The HACF is affiliated with the North Dakota Community Foundation, which is a non-profit tax-exempt corporation under IRS code 501(c)(3) and North Dakota law.

### **MANAGEMENT & PURPOSE**

All contributions and bequests received by the Harvey Area Community Foundation are placed into a permanent endowment fund. Earnings from the fund will be used to support projects or programs in the Harvey area as determined by a board of local citizens. The North Dakota Community Foundation provides professional management for the fund. Gifts to the Harvey Community Foundation are tax deductible to the full extent of Federal and State law.\*

### **MATCHING GIFT OPPORTUNITY**

To qualify for matching funds, the HACF must raise \$25,000. The community will then receive \$5,000 in matching funds. In subsequent years, the North Dakota Community Foundation annually will match all gifts to the Harvey Area Community Foundation dollar for dollar up to the first \$10,000 raised. If the community can raise \$25,000, an additional \$5,000 will be added to the matching total.

## **METHODS OF GIVING**

Outright Gifts: This is a simple, convenient way to donate and receive a maximum tax advantage. Money, securities, or appreciated property may be transferred to the fund, and the donor receives a tax deduction based on the value at the time of transfer. The donor will not be subject to capital gains tax on any appreciation.

Bequests: Donors may provide gifts to the fund through their will. The will can provide for a stated sum, percentage or for the residue and remainder of the estate, real or personal.

Deferred Gifts: Gifts made in this manner can pay a lifetime income to the donor or his designee. Upon death, the residue of the gift becomes property of the Harvey Area Community Foundation.

Life Insurance: By naming the fund as the irrevocable beneficiary of a life insurance policy, donors are entitled to an immediate tax deduction in the amount of the cash value of the policy. Premiums paid thereafter are deductible from income tax.

Memorials: Gifts honoring individuals are an appropriate way of indicating one's care and concern.

\*Consult your tax advisor for more information.

## **DONATION FORM**

**Yes, I Am Interested in Learning More About the Harvey Area Community Foundation Gifting Opportunities!**

\_\_\_\_\_ Enclosed is my Contribution of:

\$ \_\_\_\_\_

\_\_\_\_\_ Please have a Board Member contact me with additional information.

Name \_\_\_\_\_

Address \_\_\_\_\_

Telephone # \_\_\_\_\_

### **HACF Board of Directors:**

**Kim Moen**

**Steve Wangen**

**Jason Schneider**

**Mark Friedt**

**Beth Huseth**

**Jason Grossman**

**Joel Schimke**