

LEAVE  
YOUR  
LEGACY

Include the

Minnewaukan Community

Endowment Fund

In Your Will

### Here's How\*\*

I give and bequeath to the North Dakota Community Foundation, a qualified charitable organization under IRS 501(c)3, located in Bismarck, North Dakota, \_\_\_\_\_% of my residuary estate or (the sum of \$\_\_\_\_\_) or (specific property herein described) for the Minnewaukan Community Endowment Fund, a permanent component fund of the North Dakota Community Foundation.

\*Consult your financial advisor for details.

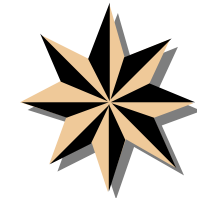


**Minnewaukan Community  
Endowment Fund**

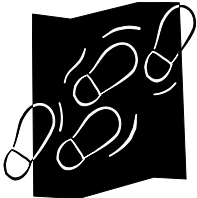
**PO Box  
Minnewaukan, ND 58**

*Little City By the Big Lake*

**Minnewaukan  
Community  
Endowment Fund**



## General Information



**Caption describing pic-**

Established in 1981 by a group of residents concerned about the lack of funding for local projects, the Minnewaukan Community Endowment Fund provides a method of receiving funds/donations to benefit projects or non-profits in the Minnewaukan area. The Minnewaukan Community Endowment Fund is affiliated with the North Dakota Community Foundation, a non-profit, tax-exempt corporation under IRS code 501(c)3 and North Dakota Law. All contributions and bequests received by the Minnewaukan Community Endowment Fund are placed into a permanent fund. Earnings from the fund will be used to support projects or programs in the Minnewaukan area as determined by a board of local residents. Gifts to the Minnewaukan Community Endowment Fund are tax deductible to the full extent of Federal and State Law.\*

## Matching Gift Opportunity

The North Dakota Community Foundation annually will match all gifts to the Minnewaukan Community Endowment Fund dollar-for-dollar up to the first \$10,000 raised. If the community raises \$25,000, an additional \$5,000 will be added to the matching total.

## Methods of Giving

**Outright Gifts:** This is a simple, convenient way to donate and receive a maximum tax advantage. Money, securities, or appreciated property may be transferred to the fund, and the donor receives a tax deduction based on the value at the time of transfer. The donor will not be subject to capital gains on any appreciation.

**Bequests:** Donors may provide gifts to the fund through their will. The will can provide for a stated sum, percentage or for the residue and remainder of the estate, real or personal.

**Deferred Gifts:** Gifts made in this manner can pay a lifetime income to the donor or his designee. Upon death, the residue of the gift becomes the property of the Minnewaukan Community Endowment Fund.

**Life Insurance:** By naming the Fund as the irrevocable beneficiary of a life insurance policy, donors are entitled to an immediate tax deduction in the amount of the cash value of the policy. Premiums paid thereafter are deductible from income tax.

**Memorials:** Gifts honoring individuals are an appropriate way of indicating one's care and concern.

\*Consult your tax advisor for more information.

## Donation Form

Yes, I am Interested in Learning More About the

### Minnewaukan Community

### Endowment Fund

Gift Giving Opportunities

\_\_\_\_\_ Enclosed is my Contribution of:

\$ \_\_\_\_\_

\_\_\_\_\_ Please have a Board Member contact me with additional information.

Name \_\_\_\_\_

Address \_\_\_\_\_

Telephone # \_\_\_\_\_

E-Mail Address \_\_\_\_\_

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