

Harvey Area Community Foundation
c/o North Dakota Community Foundation
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May 2024



Harvey Area Community Foundation's 2024 Annual Update

A Status Update of our Area's Permanent Endowment Fund.

Dear Friends,

The Harvey Area Community Foundation (HACF) reached an important milestone this year - we have granted more than \$100,000 back into our community!

We are so thankful to those who have provided support to this permanent fund. This is our gift to our region - the money in this fund is invested and a portion of the earnings will be available for grants every year. That means that long after we are gone, the Harvey Area Community Foundation will continue to provide money for projects and programs that improve the quality of life here.

We can't think of a better way to "pay it forward" for future generations. Thank you to those who have contributed to this fund over the years. Please consider making a gift this year - every gift, large or small, is an investment in the future of our community! If you would like to send in a check or make an online donation, the address is on the back. Thanks and have a great summer!

Community Foundation Advisory Committee

Karen Nordby	Steve Wangen
Beth Huseth	Kim Moen
Jason Schneider	Ann Adams
Colette Hertz	Amber Ziegler

\$8,920 Awarded in 2023

The Harvey Area Community Foundation's Advisory Committee awarded a total of \$8,920 to the following organizations and projects in 2023:

- **Harvey Ambulance Service:** \$4,920 for a Zoll Auto-Pulse NXT
- **Harvey Rural Fire Protection District:** \$4,000 to help purchase a new fire truck-pumper

Grants are usually awarded once a year. Applications are available online at www.NDCF.net/Harvey and are due by September 30.



A 2022 grant from the Harvey Area Community Foundation bought a permanent generator for the Harvey Ambulance Service and Central Dakota Food Pantry.

Harvey Area Community Foundation

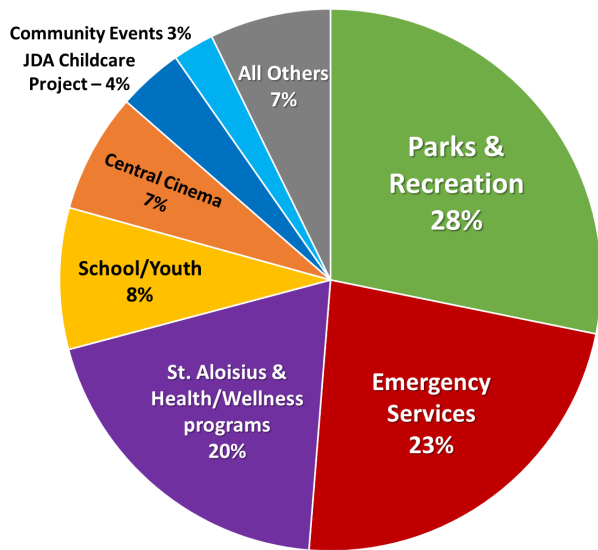
- **Total Assets (as of 12/31/2023):**
\$219,842
- **Total Gifts to the Foundation in 2023:**
\$400
- **Total Grants Awarded in 2023: 2**
grants totaling \$8,920
- **Total Grants Awarded since 2008: 71**
grants totaling \$101,695



www.NDCF.net/Harvey

Where Have Our Grants Gone?


The Harvey Area Community Foundation has awarded more than \$100,000 in 71 different grants since 2008 to various organizations and entities in our area. Here is a breakdown of where those grant dollars have gone:




Parks and Recreation	\$28,669
Emergency Services (fire, ambulance)	\$23,470
St. Aloisius & Wellness programs	\$19,931
School & Youth Programs	\$8,575
Central Cinema Theater	\$7,250
JDA Childcare Project	\$3,950
Community Events	\$2,500
All others (food pantry, library, etc.)	\$7,350
	\$101,695

Thank you to the many different individuals, families, and businesses that have donated to our foundation in the past. **Your generosity made these grants possible!**

Questions or want more information?

 Harvey Area Community Foundation
Attn: Karen Nordby, Chair
120 W 8th Street, Harvey, ND 58341

 701-324-2000 | Harvey@NDCF.net

www.NDCF.net/Harvey

Planned Giving Options

Along with our annual giving campaign, there are also opportunities to make other types of gifts, including planned gifts to the Harvey Area Community Foundation (HACF) that may be of interest to our residents:

- IRA Charitable Rollover** Individuals that are 70 1/2 or older may make gifts of up to \$100,000 directly from their IRA to the North Dakota Community Foundation, benefiting the HACF. You can avoid taxes on the amount you transfer and satisfy your required minimum distribution (RMD), if you are over 72.
- Charitable Gift Annuity (CGA)** A Charitable Gift Annuity is a contract between a charity and an individual. The individual, referred to as the donor, transfers property to the NDCF for the HACF and NDCF promises to pay a given amount at the end of each selected payment period to one annuitant for life or two annuitants for both lives (usually the donor or the donor and his/her spouse). The remaining principle is put in the HACF when they pass.
- Charitable Remainder Uni-Trust** The Charitable Remainder Unitrust is a special trust that pays income to family members. After all of the income payments have been completed, the remainder is distributed to qualified charities, in this case the NDCF for the HACF. The person who establishes the trust may select the unitrust percentage, the persons to receive the income from the trust, and the charities which will receive the principal of the trust after all income payments are completed. You could choose several charities, in addition to the HACF.
- Bequest** A bequest is property or money that you promise in your will to give to another person or organization after you die. If you would like to leave some or all of your estate to the HACF, the bequest language is as follows:

"I give and bequeath to the North Dakota Community Foundation (Tax ID 45-0336015), a qualified charitable organization under IRS 501 (c)(3), located in Bismarck, North Dakota, _____ (a percentage of the estate, specific dollar amount, or remainder of estate) to the Harvey Area Community Foundation, a component fund of the North Dakota Community Foundation."

** Be sure to consult your legal advisor*



The Harvey Area Community Foundation is a component fund of the North Dakota Community Foundation (NDCF). Established in 1976, NDCF provides charitable giving and fiduciary services like donor gift planning, bequest planning, the ability to accept stock transfers, and an annual audit. For more information about NDCF or the Harvey fund, contact Kara Geiger, NDCF Development Director at 701-222-8349 or Kara@NDCF.net.